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New York, NY 10019
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Commercial banking, personalized.[®]

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Miami, FL 33131
Tel: 305.372.0555



Modern Bank provides commercial enterprises with cash flow based senior debt financing solutions. Our experienced bankers work alongside middle market companies and their owners to craft the optimal capital structure to achieve their objectives. Clients have come to rely on our deep credit market and industry knowledge, and the ability to provide tailored solutions for a variety of credit-related needs.

Regardless of complexity, commercial clients require timely execution and sophisticated expertise. Whether expanding a business, acquiring a company, or financing a new product, Modern Bank offers competitive and creative credit solutions in a timely manner with the ability to close quickly.

At Modern Bank, we are committed to providing the right financial solution for our commercial clients.

Products & Services

- Senior Credit Facilities
 - Revolvers
 - First-Out Term Loans
 - Delayed Draw Facilities
- Letters of Credit
- Cash Management
- Administrative Agent Role

Flexible, Competitive & Reliable

- Variable amortization schedules
- Appropriate covenant structures
- Competitive yields
- Timely responses
- Ability to close quickly

Transaction Criteria

- EBITDA >\$3 million
- Revenue >\$10 million
- Enterprise Value >\$15 million

Representative Transactions

<p>First-Out Lender</p>  <p>March 2016</p>	<p>Senior Lender</p>  <p>January 2016</p>	<p>First-Out Lender</p>  <p>October 2015</p>	<p>Senior Lender</p>  <p>August 2015</p>	<p>First-Out Lender</p>  <p>June 2015</p>
<p>Senior Lender</p>  <p>June 2015</p>	<p>Senior Lender</p>  <p>December 2014</p>	<p>First-Out Lender</p>  <p>October 2014</p>	<p>Senior Lender</p>  <p>July 2014</p>	<p>First-Out Lender</p>  <p>June 2014</p>
<p>First-Out Lender</p>  <p>May 2014</p>	<p>First-Out Lender</p>   <p>February 2014</p>	<p>Senior Lender</p>  <p>January 2014</p>	<p>First-Out Lender</p>  <p>December 2013</p>	<p>First-Out Lender</p>  <p>August 2013</p>
<p>Senior Lender</p>  <p>December 2012</p>	<p>First-Out Lender</p>  <p>December 2012</p>	<p>First-Out Lender</p>  <p>August 2012</p>	<p>First-Out Lender</p>  <p>July 2012</p>	<p>Senior Lender</p>  <p>May 2012</p>

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