

### FIRM OVERVIEW

Modern Bank provides cash flow-based senior debt and unitranche financing to private equity, independent sponsor and entrepreneur backed companies across the lower middle market. We have a strong track record of delivering tailored solutions to support buyouts/acquisitions, recapitalizations, refinancing and growth capital to companies across a diverse set of sectors including manufacturing, distribution, business services, logistics, healthcare services.

Modern Bank works with businesses generating EBITDA of \$2+ million with defensible market positions, experienced and committed management teams, and consistent free cash flow.

### WHAT WE OFFER

- ✓ Timely Responses
- ✓ Certainty to Close
- ✓ Customized Facilities
- ✓ Low Cost Solutions
- ✓ Variable Amortization Schedules
- ✓ Flexible Covenant Structures

### INVESTMENT CRITERIA

#### Products & Services

- Revolvers
- Term Loans
- First-Out Debt
- Delayed Draw Facilities
- Administrative Agent Role
- Cash Management
- Capital Call Lines of Credit

#### Client Profile

- Revenue \$10MM+
- EBITDA \$2MM+
- Nationwide Coverage

#### Targeted Industries

Industry-agnostic, with a targeted focus within the following:

- Business Services
- Consumer / Franchises
- Financial Services
- Healthcare
- Industrials & Manufacturing
- Tech-Enabled




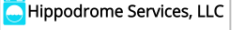














#### Transaction Types

- Sponsor Buyout
- Management Buyout
- Refinancing
- Dividend Recapitalization
- Growth Capital
- Strategic Acquisitions

#### Company Ownership

- Sponsored
- Independent Sponsor
- Family Office
- Employee Ownership

### Representative Transactions

<p>Senior Lender</p>  <p>January 2020</p>	<p>First-Out Lender</p>  <p>January 2020</p>	<p>First-Out Lender</p>  <p>October 2019</p>	<p>First-Out Lender</p>  <p>September 2019</p>	<p>First-Out Lender</p>  <p>July 2019</p>
<p>Senior Lender</p>  <p>July 2019</p>	<p>Senior Lender</p>  <p>July 2019</p>	<p>First-Out Lender</p>  <p>June 2019</p>	<p>Senior Lender</p>  <p>June 2019</p>	<p>Senior Lender</p>  <p>August 2018</p>
<p>Senior Lender</p>  <p>August 2018</p>	<p>Senior Lender</p>  <p>August 2018</p>	<p>Senior Lender</p>  <p>June 2018</p>	<p>Senior Lender</p>  <p>June 2018</p>	<p>First-Out Lender</p>  <p>March 2018</p>
<p>First-Out Lender</p>  <p>March 2018</p>	<p>Senior Lender</p>  <p>August 2017</p>	<p>Senior Lender</p>  <p>August 2017</p>	<p>Senior Lender</p>  <p>May 2017</p>	<p>Senior Lender</p>  <p>December 2016</p>

**Curtis Lueker**  
Chief Lending Officer  
212-323-1138  
[clueker@modernbank.com](mailto:clueker@modernbank.com)

**Ben Harris**  
Vice President  
212-323-1116  
[bharris@modernbank.com](mailto:bharris@modernbank.com)

**Emanuel Ma**  
Vice President  
212-323-1128  
[ema@modernbank.com](mailto:ema@modernbank.com)

**Connor Bieling**  
Assistant Vice President  
212-323-2803  
[cbieling@modernbank.com](mailto:cbieling@modernbank.com)

**Conor Jackson**  
Assistant Vice President  
212-323-2804  
[cjackson@modernbank.com](mailto:cjackson@modernbank.com)

**Spencer Rabin**  
Analyst  
212-323-1118  
[srabin@modernbank.com](mailto:srabin@modernbank.com)

**Ryan Koziol**  
Analyst  
212-323-1127  
[rkoziol@modernbank.com](mailto:rkoziol@modernbank.com)

**Matt SanGiacomo**  
Analyst  
212-323-1123  
[msangiacomo@modernbank.com](mailto:msangiacomo@modernbank.com)