



# MODERNBANK®

Lower Middle Market Senior Lender

Modern Bank provides cash flow based senior debt and unitranche financing to private equity, independent sponsor and entrepreneur backed companies across the lower and middle markets. We have a strong track record of delivering tailored solutions to support buyouts/acquisitions, recapitalizations, refinancing and growth capital to companies across a diverse set of sectors including manufacturing, distribution, business services, logistics, healthcare services.

Modern Bank works with businesses generating EBITDA of \$2+ million with defensible market positions, experienced and committed management teams, and consistent free cash flow.

## What We Offer

- Revolvers
- Term Loans
- First-Out Debt
- Delayed Draw Facilities
- Administrative Agent Role
- Cash Management
- Capital Call Lines of Credit
- Customized Facilities
- Certainty to Close
- Flexible Covenant Structures
- Cost Effective Solutions
- Timely Responses
- Variable Amortization Schedules
- Dedicated Service

## Investment Criteria









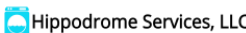











Targeted Industries	Transaction Types	Client Profile	Company Ownership
<ul style="list-style-type: none"> <li>• Industrials &amp; Manufacturing</li> <li>• Healthcare</li> <li>• Tech-Enabled</li> <li>• Business and Professional Services</li> <li>• Consumer / Franchises</li> <li>• Financial Services</li> </ul>	<ul style="list-style-type: none"> <li>• Leveraged Buyout</li> <li>• Management Buyout</li> <li>• Acquisition</li> <li>• Dividend Recapitalization</li> <li>• Refinancing</li> <li>• Growth Capital</li> </ul>	<ul style="list-style-type: none"> <li>• Revenue \$10MM+</li> <li>• EBITDA \$2MM+</li> <li>• Nationwide Coverage</li> </ul>	<ul style="list-style-type: none"> <li>• Sponsored</li> <li>• Non-Sponsored</li> <li>• Family Office</li> <li>• Independent Sponsor</li> </ul>



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# Representative Transactions

Senior Lender	First-Out Lender	First-Out Lender	First-Out Lender	Senior Lender
				
July 2020	July 2020	March 2020	February 2020	January 2020
First-Out Lender	First-Out Lender	Senior Lender	Senior Lender	First-Out Lender
				
January 2020	October 2019	September 2019	July 2019	July 2019
First-Out Lender	First-Out Lender	Senior Lender	Senior Lender	Senior Lender
				
July 2019	June 2019	June 2019	August 2018	August 2018
Senior Lender	Senior Lender	First-Out Lender	Senior Lender	Senior Lender
				
August 2018	June 2018	June 2018	March 2018	March 2018



Meet the Commercial and Industrial Lending Team

Meet the Team

For inquiries, please email [CommercialMarkets@modernbank.com](mailto:CommercialMarkets@modernbank.com).