



# MODERNBANK®

Never Stop Building





Committed to serving and building lower and middle market business banking relationships through premier service supported by an advanced digital banking platform.

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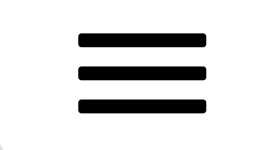




# Business Banking







# Energy Lending

## Middle Market Senior Lender

Modern Bank is dedicated to meeting the banking needs of middle-market Energy companies that focus on the wide array of Oil and Gas related activities. Our experienced Energy Lending team specializes in partnering with management teams and sponsors to originate and arrange tailored reserve-based and midstream credit solutions. From there, our premier Treasury Management team uses our advanced digital banking platform to deliver an unparalleled assortment of banking solutions to serve our business clientele.

### What We Offer

- Revolvers
- Customized Facilities
- Timely Responses
- Term Loans
- Administrative Agent and Arranger Roles
- Cost Effective Solutions
- Cash Management
- Certainty to Close
- Dedicated Service

## Investment Criteria

TARGETED & INDUSTRIES	TRANSACTION TYPE	LOAN PROFILE	COMPANY OWNERSHIP
<ul style="list-style-type: none"><li>• Exploration &amp; Production (E&amp;P)</li><li>• Midstream</li></ul>	<ul style="list-style-type: none"><li>• Acquisition Financing</li><li>• Refinancing</li><li>• Recapitalization</li><li>• Working/Growth Capital</li><li>• Cash Management</li></ul>	<ul style="list-style-type: none"><li>• Loan Size: \$2.5MM - \$7.5MM</li><li>• Recourse and Non-Recourse</li><li>• Covenants: Flexible Market Structures</li><li>• Interest: Fixed/Floating/Interest Only</li></ul>	<ul style="list-style-type: none"><li>• Sponsored</li><li>• Non-Sponsored</li><li>• Independent</li><li>• Family-Office</li></ul>





## Meet the Energy Lending Team

[Meet the Team](#)

For inquiries, please email [EnergyLending@modernbank.com](mailto:EnergyLending@modernbank.com).





Modern Bank is an Equal Housing Lender and deposits are insured by the FDIC. Modern Bank is an Equal Opportunity Employer. We do not discriminate on the basis of any legally protected status and respect diversity.

