



LIST OF DEPOSIT PRODUCTS AND SERVICES - LOANS

Commercial Real Estate Loans

Loan Products

- Acquisition Financing
- Refinancing
- Transitional/Renovation Loans – Floating Rate
- Permanent Loans – Fixed Rate

Asset Types

- Multifamily
- Mixed-Use
- Industrial
- Retail
- Hotel
- Office

Loan size

- \$1.0 – \$8.5 million



Commercial and Industrial Loans

Loan Products & Services

- Senior Credit Facilities
- Revolvers
- First-Out Term Loans
- Delayed Draw Facilities
- Asset Based Loans
- Letters of Credit
- Cash Management & Treasury Services
- Administrative Agent Role
- Equipment Finance

Transaction Criteria

- EBITDA >\$2.0 million
- Revenue >\$10 million

Loan Sizes

- **Up to \$8.5 million**



Energy Lending

Loan Products & Services

- Senior Credit Facilities
- Upstream RBL Lending
- Midstream Lending
- Single Bank and Administrative Agent roles

Transaction Types

- Acquisition Financing
- Refinancing
- Recapitalization
- Working/Growth Capital
- Cash Management

Loan Size

- **Up to \$8.5MM**



SaaS Loans

Loan Products & Services

- Senior Credit Facilities
- First-Out Term Loans
- Delayed Draw Term Loans
- Revolvers

Transaction Types

- Acquisition Financing
- Refinancing
- Recapitalization
- Working/Growth Capital

Loan Sizes

- **Up to \$8.5 million**